



Thrift Savings Plan Products

September 1998

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Product		Purpose	Bulletin Number/Date	Source	
Number	Name			For Agency	For Participant
—	<u>Open Season Update*</u>	TSP Open Season information; produced semi-annually	TSP 98-15 (4/20/98)	Mass distribution; not stocked in UNICOR Warehouse	Personnel Office
—	Open Season Poster*	TSP Open Season announcement; produced semi-annually	TSP 98-15 (4/20/98)	Mass distribution; not stocked in UNICOR Warehouse	—
—	TSP Video	TSP basics in an animated format; available in regular (10 minutes), open captioned, and continuous play versions	[To be determined]	FRTIB	Personnel Office (for viewing); FRTIB (to purchase)
—	<u>Thrift Savings Plan Highlights</u>	TSP information and performance history of TSP funds; produced semiannually	TSP 98-16 (4/24/98)	—	Mailed with Participant Statements
—	<u>Thrift Savings Fund Financial Statements</u>	Provide the annual audited financial statements of the Thrift Savings Fund	TSP 98-16 (4/24/98)	Local Reproduction	Personnel Office; TSP Service Office (if separated)
TSPBK01 Revised 11/94	Withdrawal Package Folder	Folder for Withdrawal Booklet and forms	No Bulletin issued	UNICOR via TSP Coordinator	Personnel Office (when separating)
TSPBK02 Revised 12/96*, 2/98	<u>Withdrawing Your TSP Account After Leaving Federal Service</u>	Information on TSP withdrawals for separated participants	TSP 98-11 (4/9/98)	UNICOR via TSP Coordinator	Personnel Office (when separating); TSP Service Office (if separated)
TSPBK03 Revised 3/98	<u>Guide to TSP Investments</u>	Information on the three TSP funds and processing activities	TSP 98-8 (3/23/98)	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
TSPBK04 Revised 4/97*	<u>Thrift Savings Plan Loan Program</u>	Information on TSP loan program	TSP 97-21 (5/30/97)	UNICOR via TSP Coordinator	Personnel Office
TSPBK05 Revised 1/96*, 1/97	<u>Thrift Savings Plan Annuities</u>	Information on TSP annuities	TSP 95-41 (12/27/95)	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)

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Underlined items are available on the TSP Web site (www.tsp.gov).

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Number	Name			For Agency	For Participant
TSPBK06 Revised 1/96*	Comprehensive Tables of Annuity Rates	Supplement to the rate tables found in TSPBK05	TSP 96-5 (2/20/96)	FRTIB	Personnel Office
TSPBK08 Revised 7/95*, 8/96, 3/97	<u>Summary of the Thrift Savings Plan for Federal Employees</u>	Comprehensive description of the TSP	TSP 97-19 (5/12/97)	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
TSPBK09 Revised 2/98	<u>TSP at a Glance</u>	Brief description of the major features of the TSP	TSP 96-8 (3/14/96)	UNICOR via TSP Coordinator	Personnel Office
TSPBK11 Revised 6/95*	<u>Information About Court Orders</u>	Board's procedures for processing court orders issued in connection with a divorce, including sample language	TSP 95-25 (7/31/95)	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
TSPBK12 Issued 10/97	<u>TSP In-Service Withdrawals</u>	Description of the age-based and financial hardship in-service withdrawals for active participants	TSP 98-26 (8/12/98)	UNICOR via TSP Coordinator	Personnel Office
TSPLF01 Issued 5/90	"Start on the Right Track" Leaflet	For FERS employees: advantage of contributing to the TSP early in their careers	TSP 93-12 (5/6/93)	UNICOR via TSP Coordinator	Personnel Office
TSPLF04 Revised 4/97	<u>"You may think the Thrift Savings Plan is not for you..." Leaflet</u>	For FERS employees: reasons employees frequently give for not contributing to their accounts	TSP 93-12 (5/6/93)	UNICOR via TSP Coordinator	Personnel Office
TSPLF05 Revised 12/97	<u>"Understanding Your Thrift Savings Plan Participant Statement – FERS" Leaflet</u>	For FERS employees: detailed explanation of the Participant Statement	TSP 95-33 (11/1/95)	UNICOR via TSP Coordinator	Personnel Office
TSPLF06 Revised 12/97	<u>"Understanding Your Thrift Savings Plan Participant Statement – CSRS" Leaflet</u>	For CSRS employees: detailed explanation of the Participant Statement	TSP 95-33 (11/1/95)	UNICOR via TSP Coordinator	Personnel Office

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Number	Name			For Agency	For Participant
TSPLF07 Issued 4/97	<u>"Take a closer look at the TSP" Leaflet</u>	For CSRS employees: how the TSP benefits them	TSP 96-10 (3/29/96)	UNICOR via TSP Coordinator	Personnel Office
TSPLF08 Issued 6/96	<u>"Missing anything in the move?" Leaflet</u>	Brief, yet pointed, instructions telling active and separated participants how to change their addresses for TSP	TSP 98-2 (1/28/98)	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
TSPLF09 Issued 11/97, Revised 8/98	ThriftLine/Web Site Information Card	Information card providing a guide to features of the ThriftLine and TSP Web site	No Bulletin issued	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
Tax Notice TSP-536 OC 92-32 Revised 11/92*, 3/97, 7/98	<u>Important Tax Information About Payments From Your TSP Account</u>	Tax treatment of TSP withdrawals after Federal service	TSP 98-24 (8/10/98)	UNICOR via TSP Coordinator	Personnel Office; TSP Service Office (if separated)
Tax Notice TSP-582 OC 92-36 Revised 11/96*, 6/97, 8/98	<u>Tax Treatment of Thrift Savings Plan Payments Made Under Qualifying Orders</u>	Tax treatment of payments made under court orders and other qualifying orders	TSP 98-28 (8/28/98)	Local Reproduction	TSP Service Office; Personnel Office
Tax Notice TSP-583 OC 92-38 Revised 3/98*	<u>Important Tax Information About Thrift Savings Plan Death Benefit Payments</u>	Tax treatment of payments made as a result of a participant's death	TSP 98-14 (4/15/98)	Local Reproduction	TSP Service Office
Tax Notice OC 96-21 Revised 8/98*	<u>Tax Treatment of Thrift Savings Plan Payments to Non-resident Aliens and Their Beneficiaries</u>	Rules on payments to nonresident aliens and their beneficiaries	No Bulletin issued	—	TSP Service Office
Tax Notice OC 97-13 Issued 10/97, Revised 5/98	<u>Important Tax Information About TSP In-Service Withdrawal Payments</u>	Tax treatment of TSP in-service withdrawals	TSP 98-26 (8/12/98)	UNICOR via TSP Coordinator (as part of Form TSP-75 and Form TSP-76 packages)	Personnel Office (with Form TSP-75 and Form TSP-76)
Tax Notice OC 97-17 Issued 10/97, Revised 7/98	<u>Important Tax Information About Your TSP Withdrawal and Required Minimum Distributions</u>	Tax treatment and explanation of TSP withdrawal deadline and required minimum distribution payments for separated participants age 70½ or older	TSP 98-29 (8/31/98)	Local Reproduction	Personnel Office; TSP Service Office (beginning with the year before age 70½)

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Number	Name			For Agency	For Participant
Fact Sheet (monthly)	<u>C, F, and G Fund Monthly Returns</u>	Monthly rates of return for C, F, and G Funds	Monthly	Local Reproduction	Personnel Office
Fact Sheet OC 91-13 Revised 1/95	<u>Annual Limit on Elective Deferrals</u>	IRS annual limit and the possible effect on highly paid FERS employees; effect on FERS/CSRS when also contributing to another tax-deferred plan	TSP 95-4 (1/12/95)	Local Reproduction	Personnel Office
Fact Sheet OC 91-16 Revised 1/98*	<u>The Thrift Savings Plan and IRAs</u>	Relationship of IRAs to the TSP while active and after separation from Federal service	TSP 98-5 (2/13/98)	Local Reproduction	Personnel Office
Fact Sheet OC 94-6 Issued 4/94	<u>Why TSP Contributions Are Capped at 10% for FERS Employees</u>	Explanation of mandated 10% contribution limit for FERS employees	TSP 94-16 (6/15/94)	Local Reproduction	Personnel Office
Fact Sheet OC 94-7 Issued 4/94	<u>Why TSP Contributions Are Capped at 5% for CSRS Employees</u>	Explanation of mandated 5% contribution limit for CSRS employees	TSP 94-16 (6/15/94)	Local Reproduction	Personnel Office
Fact Sheet OC 94-20 Revised 12/97	<u>Important Information Regarding Transfers from the TSP to Eligible Retirement Plans</u>	Rules on transferring TSP payments to other plans	No Bulletin issued	—	TSP Service Office
Fact Sheet OC 94-25 Revised 1/97*, 2/97	<u>Using the ThriftLine</u>	Overview of the ThriftLine features	TSP 97-9 (2/26/97)	Local Reproduction	Personnel Office
Fact Sheet OC 95-4 Revised 11/97	<u>Effect of Nonpay Status on TSP Participation</u>	How TSP participation is affected when a participant is in nonpay status	TSP 97-43 (12/18/97)	Local Reproduction	Personnel Office
Fact Sheet OC 95-5 Revised 4/98	<u>TSP Benefits That Apply to Members of the Military Who Return to Federal Civilian Service</u>	Rules/benefits for Federal employees affected by the Uniformed Services Employment and Reemployment Rights Act of 1994 (USERRA)	TSP 98-9 (4/3/98)	Local Reproduction	Personnel Office

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Fact Sheet OC 95-10 Revised 12/97*	<u>Bankruptcy Information</u>	How bankruptcy affects a TSP account	No Bulletin issued	—	TSP Service Office
Fact Sheet OC 95-13 Revised 3/96	<u>Calculating Participant Earnings on TSP Investments</u>	Procedures and examples for calculating earnings	TSP 96-7 (3/12/96)	Local Reproduction	Personnel Office
Fact Sheet OC 96-4 Revised 12/97	<u>Your TSP Account Address</u>	How the TSP address is used; guidance on changing an address	TSP 98-2 (1/28/98)	Local Reproduction	Personnel Office
Fact Sheet OC 97-3 Issued 5/97	<u>Information About the TSP Loan Program</u>	Overview of the TSP loan program and application procedures	TSP 97-23 (6/30/97)	Local Reproduction	Personnel Office
Fact Sheet OC 97-12 Issued 6/97, Revised 4/98, 8/98	<u>TSP Web Site — www.tsp.gov</u>	Overview of the basic components of the TSP Web site	TSP 98-32 (9/10/98)	Local Reproduction	Personnel Office
OC 96-9 Revised 9/98*	Thrift Savings Plan Video Brochure	Order form for TSP Video (standard, open captioned, or continuous play)	[To be determined]	FRTIB	—
OC 96-10 Revised 5/98*	TSP Forms and Products by Purpose	Summary of TSP materials available for different purposes	TSP 98-18 (5/15/98)	Local Reproduction	Personnel Office
OC 96-16 Issued 10/96	<u>The Cost of TSP Loans</u>	Discussion and examples of the effect of a loan on a TSP account	TSP 96-37 (11/20/96)	Local Reproduction	Personnel Office; TSP Service Office

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